

Jaycorp Berhad
(Company Number : 459789-X)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO-DATE	PRECEDING YEAR TO-DATE
	01/08/2018 - 31/10/2018 RM'000	01/08/2017 - 31/10/2017 RM'000	01/08/2018 - 31/10/2018 RM'000	01/08/2017 - 31/10/2017 RM'000
Revenue	92,351	81,714	92,351	81,714
Operating profit	9,652	8,714	9,652	8,714
Interest income	191	220	191	220
Finance Costs	(232)	(177)	(232)	(177)
Profit before tax	9,611	8,757	9,611	8,757
Tax expense	(2,229)	(1,858)	(2,229)	(1,858)
Profit after tax	7,382	6,899	7,382	6,899
Other comprehensive expense	(270)	(318)	(270)	(318)
Total comprehensive income	7,112	6,581	7,112	6,581
Profit attributable to :				
Equity holders of the parent	6,346	5,815	6,346	5,815
Non-controlling interests	1,036	1,084	1,036	1,084
	7,382	6,899	7,382	6,899
Total comprehensive income attributable to :				
Equity holders of the parent	6,209	5,653	6,209	5,653
Non-controlling interests	903	928	903	928
	7,112	6,581	7,112	6,581
Earning/(Loss) per ordinary share (sen)				
(a) Basic	4.69	4.25	4.69	4.25
(b) Fully diluted	N/A	N/A	N/A	N/A

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2018)

Jaycorp Berhad
(Company Number : 459789-X)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 31 October 2018

(The figures have not been audited)

	31-Oct-18	(Audited)
	RM'000	31-Jul-18
		RM'000
Non Current Assets		
Property, plant and equipment	87,018	88,060
Investment properties	22,912	23,015
Intangible assets	712	712
Other investments	6	6
Deferred tax assets	2,231	2,245
	<u>112,879</u>	<u>114,038</u>
Current Assets		
Inventories	41,377	45,783
Trade receivables	43,481	34,308
Other receivables	9,034	8,027
Deposits, cash and bank balances	37,677	33,494
	<u>131,569</u>	<u>121,612</u>
TOTAL ASSETS	<u>244,448</u>	<u>235,650</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the parent		
Share capital	69,926	69,926
Treasury shares	(1,790)	(1,298)
Fair value reserve	4	4
Translation reserves	(1,035)	(898)
Retained profit	90,639	84,293
	<u>157,744</u>	<u>152,027</u>
Non-controlling interests	23,402	22,499
Total equity	<u>181,146</u>	<u>174,526</u>
Non-current liabilities		
Other payables	2,064	2,114
Borrowings	7,455	7,722
Deferred tax liabilities	2,005	2,005
	<u>11,524</u>	<u>11,841</u>
Current liabilities		
Trade payables	13,528	16,723
Other payables	29,168	21,352
Borrowings	9,082	11,208
	<u>51,778</u>	<u>49,283</u>
TOTAL LIABILITIES	<u>63,302</u>	<u>61,124</u>
TOTAL EQUITY AND LIABILITIES	<u>244,448</u>	<u>235,650</u>
NET ASSETS PER SHARE (RM)	1.17	1.11

Note : Net assets shall exclude non-controlling interest

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2018)

Jaycorp Berhad
(Company Number : 459789-X)

Condensed consolidated statement of changes in equity
For The Period Ended 31 October 2018
(The figures have not been audited)

	Attributable to Equity Holders of the Parent							Non-controlling interest RM'000	Total equity RM'000
	Share capital RM'000	Treasury shares RM'000	Fair value reserves RM'000	Translation reserves RM'000	Retained profits RM'000	Total RM'000			
At 1 August 2017	69,926	(335)	34	(197)	82,222	151,650	21,032	172,682	
Profit after tax for the financial year	-	-	-	-	5,815	5,815	1,084	6,899	
Other comprehensive expense for the financial year									
- Foreign currency translation	-	-	-	(162)	-	(162)	(156)	(318)	
Total comprehensive income for the year	-	-	-	(162)	5,815	5,653	928	6,581	
At 31 October 2017	69,926	(335)	34	(359)	88,037	157,303	21,960	179,263	
At 1 August 2018	69,926	(1,298)	4	(898)	84,293	152,027	22,499	174,526	
Profit after tax for the financial year	-	-	-	-	6,346	6,346	1,036	7,382	
Other comprehensive expense for the financial year									
- Foreign currency translation	-	-	-	(137)	-	(137)	(133)	(270)	
Total comprehensive income for the year	-	-	-	(137)	6,346	6,209	903	7,112	
Shares buyback	-	(492)	-	-	-	(492)	-	(492)	
At 31 October 2018	69,926	(1,790)	4	(1,035)	90,639	157,744	23,402	181,146	

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2018)

Jaycorp Berhad
(Company Number : 459789-X)
Condensed Consolidated Statement of Cash Flow
For The Period Ended 31 October 2018
(The figures have not been audited)

	Cumulative Quarters	
	3 months ended 31-Oct-18 RM'000	3 months ended 31-Oct-17 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	9,611	8,757
Adjustments for :-		
Depreciation on investment properties	103	103
Depreciation on property, plant and equipment	2,199	2,033
Gain on disposal on property, plant and equipment	(32)	(35)
Interest expenses	232	177
Interest income	(191)	(220)
Reversal of write down of inventories	(385)	(170)
Write down of inventories	49	-
Operating profit before working capital changes	11,586	10,645
Changes in working capital :-		
Net change in current assets	(5,437)	(2,599)
Net change in current liabilities	4,585	328
Cash generated from operations	10,734	8,374
Taxation	(2,229)	(1,858)
Net cash generated from operating activities	8,505	6,516
Investing activities		
Acquisition of property, plant & equipment	(1,311)	(1,182)
Placement of pledged deposits with licensed banks	(9)	-
Interest income	191	220
Proceeds from sale of property, plant & equipment	36	36
Net cash used in investing activities	(1,093)	(926)
Financing activities		
Interest paid	(232)	(177)
Net repayment in borrowings	(1,663)	(59)
Shares buyback	(492)	-
Net cash used in financing activities	(2,387)	(236)
Net increase in cash & cash equivalents	5,025	5,354
Effect of exchange rate fluctuations	(120)	(93)
Cash & cash equivalents at beginning of period	29,732	31,846
Cash & cash equivalents at end of period	34,637	37,107
Cash & cash equivalents at end of year comprise :		
Cash, Bank Balances and Deposits - General Accounts	37,677	39,904
Fixed deposits pledged with licensed bank	(1,641)	(1,592)
	36,036	38,312
Bank Overdrafts	(1,399)	(1,205)
Total Cash, Bank Balances and Deposits	34,637	37,107

(The Condensed Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2018)